

Lucy Worwood

Partner

 Nottingham

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Lucy is head of our private client team. She is passionate about our clients, our team and the quality of the work and support that we provide for clients. She receives excellent feedback from our clients and referrers and also features as a notable practitioner and leading expert in Chambers and Partners High Net Worth and Legal 500.

She is a member of STEP with over 25 years' experience advising on all aspects of personal tax, trust and will drafting and estate and succession planning to preserve family assets and businesses through the generations. Lucy has particular experience in restructuring and advising about trusts, advising offshore trustees and providing personal tax planning advice for UK and non-UK individuals. Her clients comprise family businesses, professional trustees, landowners and those concerned with the preservation of family wealth. Her clients include some of the country's wealthiest families (many of whom own leading family businesses) who she aims to support with flexible and effective estate and succession planning to help ensure that their family wealth and businesses continue to thrive.

Lucy has advised many of her clients for years but is also referred work by many accountants and other professionals. She has also been involved in tenders for the legal work for landed estates which the firm has won and regularly speaks at client events jointly hosted with contacts and referrers.

Expertise

Sectors

Private clients

Featured experience

After Death - Estate Advice

Restructuring estates through deeds of variation and restructuring will trusts to fit with the families' requirements.

Family-Owned Businesses - Succession Planning

Advising the owners of family businesses about effective succession planning including planning should they lose mental capacity, lifetime trusts and the preparation of complex wills and letters of wishes.

Family-Owned Trusts

Restructuring Trusts for the benefit of family members, updating trust provisions and creating sub funds for separate family groups.

Landed Estates and Agricultural Assets

Transferring land with development potential into trust and then into a family farming partnership. Preparing land pooling and related agreements with neighbouring landowners and related advice.

Testimonials

Directories

"Lucy has developed some very strong client relationships and delivers her advice in a simple, practical way."

Chambers 2024,

"Lucy is excellent in every way."

Chambers 2024,