

Guide

MAT mergers - a guide for academy trust leaders and trustees

11 November 2021

A joint guidance paper written in collaboration between Browne Jacobson and the National Governance Association (NGA) on academy mergers within the education sector has been released today.

The [guidance](#) provides academy trust leaders and trustees who might be considering or already involved in merger discussions with an essential resource by way of an overview of mergers, how to approach a merger and the processes involved.

The guide has been written for academy trusts interested in embarking on a merger journey and also details:

- the steps that can be taken to ensure a successful project;
- the importance of a shared understanding between trustees and trust leaders in relation to the merger process and what's involved; and
- how to support an effective integration on completion of the merger.

National Leader of Governance, [Mark Blois](#) and recently promoted Legal Director, [Lydia Michaelson-Yeates](#) collaborated with the NGA's Director of Policy and Information, Sam Henson to produce the guidance.

Download the guidance [↓](#)

[/BrowneJacobson/media/Media/education/NGA-MAT-mergers-report-12pp-Mary2023-WEB-AW.pdf](#)

Contact

Lydia Michaelson-Yeates

Legal Director

lydia.michaelson-yeates@brownejacobson.com

+44 (0)121 237 3986

Related expertise

